



Reliance
Industries Limited
Strength is Life

Regd. office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
 Phone: 022-3555 5000. Email: investor.relations@ril.com
 CIN: L17110MH1973PLC019786

NOTICE

NOTICE is hereby given that the following certificate(s) issued by the Company are stated to have been lost or misplaced and Registered Holders thereof have applied for the issue of duplicate certificate(s).

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To
1	30862082	Pankaj Ustamlal Mistry Uttamlal Narandas Mistry	20 10 80 110 220 440	3944839-839 10427338-338 14933689-691 5156066-18-620 62428344-344 66678541-541	62106079-098 186783630-639 397336870-949 1182722695-804 2204699838-057 6877295307-746
		Total	880		

The Public is hereby cautioned against dealing with these shares in any way. Any person(s) who has / have any claim against these shares, should lodge such claim with the Company's Registrar and Transfer Agent viz. **"KFIn Technologies Limited"**, Selenium Tower B, Plot No. 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500 032, **within Seven (7) days** from the date of publication of this notice, failing which, the Company will proceed to issue duplicate certificate(s) in respect of the aforesaid shares.

for Reliance Industries Limited

Sd/-

Place : Mumbai

Savithri Parekh

Date : September 25, 2026

Company Secretary and Compliance Officer

www.ril.com

BALGOPAL COMMERCIAL LIMITED
CIN: L43299MH1982PLC368610
901, 9th Floor, Crescent Royale, CTS No. 720/42-46, Oshiwara Village, Andheri
(West), Near VIP Plaza, Off New Link Road, Mumbai- 400053
Website: www.dreamaxgroup.com / Email ID: info1@dreamaxgroup.com
Contact: 022-40097165 / 9324922533

CORRIGENDUM TO THE NOTICE OF 44TH ANNUAL GENERAL MEETING

This is with reference to the Notice dated September 4, 2026 ("AGM Notice") convening the 44th Annual General Meeting ("AGM") of the Members of Balgopal Commercial Limited ("Company"), scheduled to be held on Wednesday, September 30, 2026 at 4:00 P.M. The Members are hereby informed that pursuant to the observations/requirements communicated by **BSE Limited** in connection with the Company's application for obtaining in-principle approval for the proposed change in name of the Company from "**Balgopal Commercial Limited**" to "**Dreamax Enterprises Limited**", certain amendments/modifications are required in relation to Item No. 10 of the AGM Notice pertaining to the proposed change in name of the Company.

Accordingly, the Company has issued a **Corrigendum to the AGM Notice**, inter alia, incorporating the requisite modifications and placing before the Members the Revised **Chartered Accountant's Certificate issued pursuant to Regulation 45(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**. Please note that the text of the proposed Special Resolution remains completely unchanged. The Corrigendum along with the Revised Chartered Accountant's Certificate forms an integral part of the AGM Notice and shall be read in conjunction therewith.

The Corrigendum has been emailed to all registered members. The complete Corrigendum together with the Revised Chartered Accountant's Certificate is available on the website of the Company at <https://www.dreamaxgroup.com/> and on the website of BSE Limited at www.bseindia.com.

Except as specifically modified by the Corrigendum, all other contents of the AGM Notice dated September 4, 2026 shall remain unchanged.

Members are requested to read the AGM Notice together with the Corrigendum before exercising their voting rights.

For Balgopal Commercial Limited
Sd/-
Vijay Laltraprasad Yadav
DIN: 02903403
Managing Director

Date: 25th September, 2026
Place: Mumbai

		SMFG India Home Finance Co. Ltd. Corporate Off: 503 & 504, 5 th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400005 Regd. Off: 3 Commerzone IT Park, Tower B, 1 st Floor, No. 111, Mount Poonaallee Road, Porur, Chennai - 600116, TN			
POSSESSION NOTICE FOR IMMOVABLE PROPERTY [(Appendix IV) Rule 8(1)]					
WHEREAS the undersigned being the Authorized Officer of SMFG India Home Finance Co. Ltd. , a Housing Finance Company [duly registered with National Housing Bank (Fully Owned by RBI)] (hereinafter referred to as "SMHFC") under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned has Taken Possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be subject to the charge of "SMHFC" for an amount as mentioned herein under and interest thereon.					
Sl. No.	Name of the Borrower(s) / Guarantor(s) LAN	Description of Secured Assets (Immovable Property)	Demand Notice Date & Amount	Date of Possession	
1.	Lan : 612939211655011 1. Dhananjay Baburao Ingole 2. Shital Dhananjay Ingole	Flat No. 007, Admeasuring 325 Sq.ft. (Carpet) On Ground Floor, in Building Known As Gayatri Residency Constructed On Bearing Grampanchayat House No. 1033/A, Area Adm. 4356 Sq. Mtrs., Survey No. 145 Hissa No. 2, Lying, Being And Situated At Village Vinghar, Tal. Parvel, Dist., Raigad 412026	15.06.2026 Rs. 20,34,216.60 (Rs. Twenty Lakh Thirty Four Thousand Two Hundred Sixteen & Paise Sixty Only as on 12.06.2026)	25.09.2026	
2.	Lan : 612939212038478 1. Santosh Kumar Jagannath Mishra 2. Neelam Santosh Mishra	Flat No.201, 2nd Floor, B/Wing, Building No.3, Ashiyana 21 Survey No. 24/2 Of Village Ghotsai Kanihya Mandir, Titwala East Tal. Kalyan Dist. Thane 421605.	15.06.2026 Rs. 10,34,211.84/- (Rs. Ten Lakh Thirty Four Thousand Two Hundred Eleven & Paise Eighty Four Only) as on 12.06.2026	25.09.2026	
	Lan : 612938011282659 1. Anil Akaram Dalavi 2. Supriya Anil Dalavi	Flat No. 408, 4th Floor B/Wing Trimurti Residency Near Mangesh Park Adwaili Talao Road Survey No 39 Hissa No 2, Village Adwaili Dhokali, Tal Ambemarth, Kalyan East, Ulhasnagar 2, Thane 421306	15.06.2026 Rs. 15,23,401.70/- (Rs. Fifteen Lakh Twenty Three Thousand Four Hundred One & Paise Seventy Only) as on 12.06.2026	23.09.2026	
4.	Lan : 613038011375685 1. Pratish Gautam Bansode 2. Atish Gangam Bansode 3. Amrapali Pratish Bansode	Flat No. 303, 3rd Floor, Building No. 02, Om Shiv Residency 1,2,6 Chsl., S. No. 125/3, At Rahanal, Charanipada, Tal. Bhiwandi, Dist. Thane, Pin Code 421302	15.06.2026 Rs. 17,94,098.42/- (Rs. Seventeen Lakh Ninety Four Thousand Ninety Eight & Paise Forty Two Only) as on 12.06.2026	23.09.2026	
5.	Lan : 620040111861050 1. Abdul Latif Shaheel Shaikh 2. Shaheel Nabi Hasan Shaikh 3. Shabana Shakil Shaikh	Shop No 3, Ground Floor Building No 2, Society Known As Parijat Co-op Housing Society Ltd Matsahave Nagar Mhatre Gate Near Dew Drop School Opp Diva Agasan Road Survey No. 117 Hissa No 2C At Village Agasan Diva East Taluka Dist Thane Pin Code 400612	15.06.2026 Rs. 17,80,269.41/- (Rs. Seventeen Lakh Eighty Thousand Two Hundred Sixty Nine & Paise Forty One Only) as on 12.06.2026	23.09.2026	
Place : Mumbai, Maharashtra Date : 25.09.2026 / 23.09.2026		Sd/ Authorized Officer SMFG INDIA HOME FINANCE CO. LTD.			

This is a prospectus announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 25, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF ASG HOSPITAL LIMITED (Formerly ASG Hospital Private Limited) ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (COLLECTIVELY, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "OFFER").

PUBLIC ANNOUNCEMENT

 **eye hospital**
Only The Best

ASG HOSPITAL LIMITED
(Formerly ASG Hospital Private Limited)

Registered and Corporate Office: 38th Floor, Sunshine Tower, Senapati Bapat Marg, Delisle Road, Dadar West, Mumbai - 400 013, Maharashtra, India; **Tel:** + 91 22 4713 7618; **Website:** www.asgeyehospital.com;
Contact person: Dinesh Lahoti, Company Secretary, Compliance Officer and Head - Legal
E-mail: companyaschiv@asgeyehospital.com; **Corporate Identity Number:** U85110MH2007PLC468405

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its Equity Shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

For ASG HOSPITAL LIMITED
(Formerly ASG Hospital Private Limited)
On behalf of the Board of Directors

Dinesh Lahoti
Sd/-
Company Secretary, Compliance Officer and Head - Legal

Place: Mumbai
Date: September 26, 2026

इंडियन बैंक  **Indian Bank**
Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated an RFP for Supply, Implementation, Integration and Maintenance of Enterprise Artificial Intelligence (AI) Platform.

Interested parties may refer Bank's Website: <https://www.indianbank.bank/tenders/> & GeM portal for details.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**



(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



KIAN-M EXPORT LIMITED

Our Company was originally incorporated as 'Kian-M Export Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated January 17, 2020, issued by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted into a public limited company pursuant to the resolution passed by our Board of Directors on May 14, 2026 and special resolution passed by our Shareholders on May 15, 2026 and the name of our Company was changed to 'Kian-M Export Limited', and a fresh certificate of incorporation dated May 26, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details of change in the registered office of our Company, see "History and Certain Corporate Matters- Changes in our registered office" on page 234 of the Draft Red Herring Prospectus dated September 24, 2026 ("DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U17299GJ2020PLC112146; Website: www.kian-m.com

Registered and Corporate Office: S.No. 208/P2, Sub Plot No.1A, Bedi, Near Avadh Green Party Plot, Morbi Road, Rajkot - 360 003, Gujarat, India.

Contact Person: Kinjal Sunilbhai Kothari, Company Secretary and Compliance Officer; **Telephone:** +91 90337 43821; **Email:** compliance@kian-m.com

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

PASUPATI FINCAP LIMITED

CIN: L22207DL1996PLC461661

Registered office: Shop No. 37 Shanker Market, Connaught Place, Janpath, New Delhi - 110001;
Corporate office: 3rd Floor 56/33, Site IV Industrial Area, I.E. Sahibabad, Ghaziabad, Uttar Pradesh-201010;
Telephone No.: 9211515079; Website: www.pasupatfincap.co.in;
Email Id: pasupatfincaplimited@gmail.com

OPEN OFFER FOR ACQUISITION OF UPTO OF 12.22,000 (TWELVE LAKH TWENTY TWO THOUSAND) EQUITY SHARES FROM THE SHAREHOLDERS OF PASUPATI FINCAP LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY"/ "TARGET") BY MR. UDAY NARANG (HEREINAFTER REFERRED TO AS "ACQUIRER"), PURSUANT TO AND IN ACCORDANCE WITH REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This dispatch confirmation advertisement of the letter of offer ("**Letter of Offer Dispatch Confirmation Advertisement**") is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the offer") on behalf of the Acquirer and the said should be read in conjunction with the:

- Public Announcement dated August 05, 2026 ("**Public Announcement**")
- Detailed Public Statement dated August 11, 2026, which was published on August 12, 2026 (Wednesday), in the newspapers, namely being Financial Express (English)(All Editions), Jansatta (Hindi)(All Editions) and Mumbai Lakshadweep (Marathi)(Mumbai Edition) ("Newspapers") ("**Detailed Public Statement**");
- Draft letter of offer dated August 19, 2026 ("**Draft Letter of Offer**");
- Letter of offer dated September 18, 2026, along with the form of Acceptance-cum-Acknowledgement and Form No. SH-4 Securities Transfer Form ("**Letter of Offer**").

The term used in this letter of offer dispatch confirmation advertisement have the same meaning assigned to them in the offer documents unless otherwise specified.

1) Completion of Dispatch of the Letter of Offer

The dispatch of the letter of offer to public shareholders as on identified date being September 17, 2026 (Thursday), for the purpose of this offer, has been completed on September 24, 2026 (Thursday), the details of which has been summarized herewith as below:

S. No.	Particulars	Mode of Dispatch	No. of Shareholders	Date and Day of Dispatch
1.	Letter of offer	Email	1225	September 24, 2026 (Thursday)
2.	Letter of offer	Physical (Speed Post)	1472	September 24, 2026 (Thursday)

2) Availability of letter of offer

- Public Shareholder may access the letter of offer on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.skylinerta.com and Manager at www.fintellectualadvisors.com.
- In case of non-receipt of the letter of offer, public shareholders, including those who have acquired the equity shares after identified date. If they so desire, may download the letter of offer from the website indicated above or obtain a copy of the same from the Manager or the Registrar at:

MANAGER TO THE OFFER

**FINTELECTUAL
CORPORATE ADVISORS**

Fintellectual Corporate Advisors Private Limited

SEBI Registration No.: INM000012944

Corporate Office: B-20, Second Floor, Sector-1, Noida, Uttar Pradesh-201301

Tel No.: +91-120-4266080;

Contact Person: Mr. Amit Puri

E-mail: info@fintellectualadvisors.com

Website: www.fintellectualadvisors.com

REGISTRAR TO THE OFFER

Skyline Financial Services Private Limited

SEBI Registration No.: INR000003241

Regd. Off.: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

Tel No.: 011-40450193-97

Contact Person: Mr. Anuj Kumar

Email id: ipo@skylinerta.com

Website: www.skylinerta.com

3) Schedule of Activities for the purpose of this offer:

Kindly note the schedule of the major activities set forth below:

Tentative Schedule of Activities	Actual Schedule of Activities (Day and Date)
Last date of publication in the Newspapers of Recommendation of the Independent director committee of the Target Company shall give its recommendation	September 28, 2026 (Monday)
Last date for revising the Offer Price/ Offer Size	September 29, 2026 (Tuesday)
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	September 30, 2026 (Wednesday)
Date of commencement of tendering period (Offer Opening Date)	October 01, 2026 (Thursday)
Date of expiry of tendering period (Offer Closing Date)	October 15, 2026 (Thursday)
Date by which all requirements including payment of consideration would be completed	October 30, 2026 (Friday)

4) Other information:

- The details relating to the procedure for tendering the Equity shares are more particularly set out in the letter of offer.
- The Letter of offer Dispatch Confirmation Advertisement shall also be available and accessible on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com and Manager at www.fintellectualadvisors.com.

Issued by the Manager to the Offer on behalf of the Acquirer

**FINTELECTUAL
CORPORATE ADVISORS**

Fintellectual Corporate Advisors Private Limited

Corporate Office: B-20, Second Floor, Sector-1, Noida, Uttar Pradesh-201301

Tel No.: +91-120-4266080

Website: www.fintellectualadvisors.com

Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: INM000012944

Validity: Permanent

CIN: U74999DL2021PTC377748

Place: Noida

Date: September 25, 2026

**Sd/-
Uday Narang
Acquiring**

OUR PROMOTERS: RAJESHBHAI PARSHOTAM MALAVIYA, USHABEN RAJESHBHAI MALAVIYA, DARSH RAJESHBHAI MALAVIYA AND PARTH RAJESHBHAI MALAVIYA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF KIAN-M EXPORT LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 5,000 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION BY RAJESHBHAI PARSHOTAM MALAVIYA (THE "OFFER FOR SALE"), AND SUCH SHAREHOLDER OFFERING THE OFFERED SHARES IS REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH DAILY NATIONAL NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminal of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of such Anchor Investor Portion shall be reserved, in the following manner: (i) 33.33% shall be reserved for allocation to domestic Mutual Funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds, at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 10 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 10 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders) (as defined *hereinafter*) in which the Bid amount will be blocked by the SCSEs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 431 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus each dated September 24, 2026, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.kian-m.com; and on the website of the Book Running Lead Manager ("BRLM"), i.e. Mirae Asset Capital Markets (India) Private Limited at www/cm.miraeeasset.co.in, respectively. Our Company invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares of face value of ₹ 10 each offered in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP and the Draft Abridged Prospectus. The Equity Shares, when issued through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 87 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 234 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
	
Mirae Asset Capital Markets (India) Private Limited 1 st Floor, Tower 4, Equinox Business Park, LBS Marg, Off BKC, Kurla (West) Mumbai - 400 070, Maharashtra, India Telephone: +91 22 6266 1300 E-mail: kianm.ip@miraeassetcm.com Investor Grievance ID: mbinvestors@miraeassetcm.com Website: http://cm.miraeeasset.co.in/ Contact person: Wincy Nadar/ Aditee Sinha SEBI Registration No.: INM000012485	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India Telephone: + 91 81081 14949 E-mail: kian-mexp@ip.in.mpmis.mufg.com Investor Grievance ID: kian-mexp@ip.in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KIAN-M EXPORT LIMITED
On behalf of the Board of Directors
Sd/-
Kinjal Sunilbhai Kothari
Company Secretary and Compliance Officer

Place: Rajkot, Gujarat
Date: September 25, 2026

KIAN-M EXPORT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus each dated September 24, 2026 with SEBI and the Stock Exchanges on September 25, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.kian-m.com; and on the website of the Book Running Lead Manager ("BRLM"), i.e. Mirae Asset Capital Markets (India) Private Limited at www/cm.miraeeasset.co.in, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 23 of the DRHP and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP or the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on