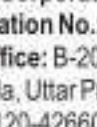


MANAGER TO THE OFFER  FINTELLECTUAL CORPORATE ADVISORS FinIntellectual Corporate Advisors Private Limited SEBI Registration No.: INM000012944 Corporate Office: B-20, Second Floor, Sector 1, Noida, Uttar Pradesh-201301 Tel No.: +91-120-4266080; Contact Person: Mr. Amit Puri E-mail: info@finintellectualadvisors.com Website: www.finintellectualadvisors.com	REGISTRAR TO THE OFFER  Skyline Financial Services Pvt. Ltd. Skyline Financial Services Private Limited SEBI Registration No.: INR000003241 Regd. Off.: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel No.: 011-40450193-97 Contact Person: Mr. Anuj Kumar Email id.: ipo@skylinerta.com Website: www.skylinerta.com
3) Schedule of Activities for the purpose of this offer: Kindly note the schedule of the major activities set forth below:	
Tentative Schedule of Activities	
Last date of publication in the Newspapers of Recommendation of the Independent director committee of the Target Company shall give its recommendation	September 28, 2026 (Monday)
Last date for revising the Offer Price/ Offer Size	September 29, 2026 (Tuesday)
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	September 30, 2026 (Wednesday)
Date of commencement of tendering period (Offer Opening Date)	October 01, 2026 (Thursday)
Date of expiry of tendering period (Offer Closing Date)	October 15, 2026 (Thursday)
Date by which all requirements including payment of consideration would be completed	October 30, 2026 (Friday)
4) Other information: a) The details relating to the procedure for tendering the Equity shares are more particularly set out in the letter of offer. b) The Letter of offer Dispatch Confirmation Advertisement shall also be available and accessible on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com and Manager at www.finintellectualadvisors.com.	
Issued by the Manager to the Offer on behalf of the Acquirer	
 FINTELLECTUAL CORPORATE ADVISORS	
FinIntellectual Corporate Advisors Private Limited Corporate Office: B-20, Second Floor, Sector-1, Noida, Uttar Pradesh-201301 Tel No.: +91-120-4266080 Website: www.finintellectualadvisors.com Email Address: info@finintellectualadvisors.com Contact Person: Mr. Amit Puri SEBI Registration Number: INM000012944 Validity: Permanent CIN: U74999DL2021PTC377748	
Place: Noida Date: September 25, 2026	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



KIAN-M EXPORT LIMITED

Our Company was originally incorporated as 'Kian-M Export Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated January 17, 2020, issued by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted into a public limited company pursuant to the resolution passed by our Board of Directors on May 14, 2026 and special resolution passed by our Shareholders on May 15, 2026 and the name of our Company was changed to 'Kian-M Export Limited', and a fresh certificate of incorporation dated May 26, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details of change in the registered office of our Company, see "History and Certain Corporate Matters- Changes in our registered office" on page 234 of the Draft Red Herring Prospectus dated September 24, 2026 ("DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U17299GJ2020PLC112146; Website: www.kian-m.com

Registered and Corporate Office: S.No. 208/P2, Sub Plot No.1A, Bedi, Near Avadh Green Party Plot, Morbi Road, Rajkot - 360 003, Gujarat, India.

Contact Person: Kinjal Sunilbhai Kothari, Company Secretary and Compliance Officer; Telephone: +91 90337 43821; Email: compliance@kian-m.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KIAN-M EXPORT LIMITED
On behalf of the Board of Directors
Sd/-
Kinjal Sunilbhai Kothari
Company Secretary and Compliance Officer

Place: Rajkot, Gujarat
Date: September 25, 2026

KIAN-M EXPORT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus each dated September 24, 2026 with SEBI and the Stock Exchanges on September 25, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.kian-m.com; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Mirae Asset Capital Markets (India) Private Limited at <https://cm.miraeasset.co.in/>, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "**Risk Factors**" on page 23 of the DRHP and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP or the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being made in the United States.